

**Exhibit B**  
**AlixPartners, LLC**  
**Chapter 11 Engagements with Success Fee Opportunities**  
**For the Period 1995 to 2004**

<b>Company Name</b>	<b>Company Description</b>	<b>Assignment</b>	<b>Success Fee Arrangement</b>	<b>Success Fees Collected</b>	<b>Hourly Fees Collected</b>
Acterna (New York – So. District)	Manufacturer and marketer of instruments, software and services used by communications providers	Serve as Chief Restructuring Officer during the Chapter 11 reorganization	Bonus for confirmation of a plan of reorganization	\$1,000,000	\$3,382,000
American Rice (Texas – So. District)	Producer and Marketer of Food Products	Interim COO and financial restructuring	Bonus for improved operating and financial performance	\$50,000	\$1,698,000
AmeriServe (Delaware)	Food distributor	Serve as Chief Restructuring Officer during the Chapter 11 reorganization	Bonus for confirmation of a plan of reorganization	\$2,500,000	\$4,718,000
APS Holding Corp. (Delaware)	Automotive parts retailer	Interim CEO, turnaround, develop plan of reorganization and asset dispositions	Percentage of asset sales and bonus for confirmation of reorganization	\$1,000,000	\$3,817,000
Cityscape (New York – So. District)	Sub-prime lender	Financial advisory role related to cash flow improvement, financial restructuring, Chapter 11 preparation and development of plan of reorganization	Improvement in operating expenses, bonus if foreign operations no longer require US funding, and bonus for confirmation of reorganization	\$450,000	\$1,747,000
DirecTV Latin America (Delaware)	Satellite television and broadband services	Serve as Chief Restructuring Officer during the Chapter 11 reorganization.	Bonus upon confirmation of a plan of reorganization	\$1,238,000	\$8,794,000
Exide Technologies (Delaware)	Battery manufacturer	Chief Financial Officer and Chief Restructuring Officer in Chapter 11	\$1,500,000 payable at consummation of Plan of Reorganization \$750,000 based on timing of consummation of Plan of Reorganization \$750,000 based on EBITDAR improvement.	\$3,000,000 (negotiated)	\$19,530,000
Forstmann & Company (New York – So. District)	Textile manufacturer	Interim CEO, turnaround and debt restructuring in Chapter 11	Bonus for confirmation of plan of reorganization.	\$785,000	\$2,617,000
Fruit of the Loom (Delaware)	Apparel manufacturer	Financial advisory role to assist company with its Chapter 11 reorganization	Bonus for confirmation of plan of reorganization	\$2,500,000	\$4,092,000

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Genuity, Inc. (New York – So. District)	Website and data center management	Serve as Chief Financial Officer during wind-down and liquidation.	Bonus based on exceeding targeted distributions to creditors	\$1,200,000	\$3,060,000
Goss Graphics (Delaware)	Designer and manufacturer of high tech web offset press systems for newspapers and commercial printers	Financial and operational consulting to assist the company with an orderly exit from Chapter 11.	Bonus upon confirmation of plan of reorganization.	\$250,000	\$400,000
Harnischfeger (Delaware)	Heavy equipment manufacturer	Chief restructuring officer and CFO to assist with the company's reorganization and completing a plan of reorganization in Chapter 11	Bonus for confirmation of plan of reorganization	\$1,500,000	\$8,592,000
Hayes Lemmerz International (Delaware)	Automotive wheel manufacturer	Chief restructuring officer and CFO to assist with the company's reorganization and developing a plan of reorganization in Chapter 11	Bonus upon (i) confirmation of a plan of reorganization or (ii) the closing of a sale or sales of a majority of the assets of the Company	\$1,500,000	\$16,583,000
LTV Corporation (Ohio – No. District)	Steel manufacturer	Chief Restructuring Officer	Bonus upon (i) confirmation of a plan of reorganization or (ii) the closing of a sale of more than 50% of the business within 18 months of beginning of engagement	\$828,000	\$7,659,000
Maidenform (New York – So. District)	Women's clothing manufacturer	Interim President, operational restructuring and financial restructuring	Bonus for EBITDA improvement and bonus for increase in market value of company	\$237,000	\$1,922,000
Micro Warehouse (Delaware)	Online computer reseller	Served as CFO, COO and Treasurer through Chapter 11 restructuring process.	Bonus upon completion of a sale of US major business segment or US operating assets	\$1,000,000	\$2,405,000
Quality Stores (Michigan – W. District)	Agricultural specialty merchant	Preference claim calculations and collections	Bonus paid as a percentage of each preference claim recovery and a percentage of waived claims for administrative and unsecured creditors	\$2,221,000	\$4,035,000
Sabratek (Delaware)	Medical device manufacturer	CEO and Chief Restructuring Officer in Chapter 11	Bonus as a percent of the consideration tendered as a result of a transaction	\$1,062,000	\$4,816,000

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Sunterra (Maryland)	Time Share Resorts	Financial consultants	“Confirmation Incentive Fee” ranging between \$3.5 and \$4 million based on the timing of the resolution of the bankruptcy case and the value distributed to the unsecured creditors	\$4,223,000	\$12,162,000
United Financial Companies (Delaware)	Sub-prime lender	Interim CEO, financial advisory role to consider opportunities for re-capitalization and debt restructuring, develop plan of reorganization in Chapter 11 and Plan Administrator	Percentage of sale of assets and bonus for confirmation or reorganization	\$2,000,000	\$9,841,000
			Plan administrator	\$1,500,000	\$1,586,000
Wheeling Pittsburgh (Ohio – No. District)	Integrated steel manufacturer	Restructuring consultants during Chapter 11 reorganization	Bonus upon confirmation of a plan of reorganization	\$600,000	\$4,647,000
Woodward & Lothrop (New York – So. District)	Department store chain	Plan administrator for Chapter 11 liquidation	Percentage of net distributable value of estate in excess of planned distribution to creditors	\$4,830,000	\$3,868,000
Zenith Electronics (Delaware)	Electronics manufacturer	Chief Restructuring Officer in Chapter 11	Bonus for confirmation of reorganization	\$1,400,000	\$5,525,000